

THE AES CORPORATION

RECOURSE DEBT

March 31, 2024

\$ in millions, except percentages

	Principal Balance	Interest Rate	Maturity	Amortization	Ratings Moody's/S&P/Fitch
Credit Facility (1)	110	Term SOFR + 1.750%	8/23/2027	Yes	Baa3/BBB-/BBB-
<b>Total Credit Facilities</b>	<b>110</b>				
Commercial Paper	720	5.95%	8/23/2027	No	P3/A3/F3
<b>Total Short Term Borrowing</b>	<b>720</b>				
<b>Senior unsecured term loan</b>					
Senior Variable Rate Term Loan	200	Term SOFR + 1.125%	9/30/2024	No	N/A
3.300% Senior Unsecured Notes due 2025	900	3.300%	7/15/2025	No	Baa3/BBB-/BBB-
1.375% Senior Unsecured Notes due 2026	800	1.375%	1/15/2026	No	Baa3/BBB-/BBB-
5.450% Senior Unsecured Notes due 2028	900	5.450%	6/1/2028	No	Baa3/BBB-/BBB-
3.950% Senior Unsecured Notes due 2030	700	3.950%	7/15/2030	No	Baa3/BBB-/BBB-
<u>2.450% Senior Unsecured Notes due 2031</u>	1,000	2.450%	1/15/2031	No	Baa3/BBB-/BBB-
<b>Total Senior Unsecured Notes</b>	<b>4,500</b>				
<b>Total Recourse Debt (2)</b>	<b>5,330</b>				
<b>Undrawn Senior Secured Credit Facility due 2026 (1)</b>	<b>642</b>				

Ratings as of 03/31/2024

(1) As of 03/31/2024, there was \$110 million in revolver borrowings, \$720 million in commercial paper borrowings and \$29 million in letters of credit outstanding under the Senior Secured Credit Facility.

(2) These balances do not reflect unamortized discounts and other accounting adjustments that are used to calculate the book value of the debt. Certain amounts may vary slightly from other presentations due to rounding.

To request an Excel version of this table, please contact Max Trask at max.trask@aes.com.