

THE AES CORPORATION

RECOURSE DEBT

September 30, 2024

\$ in millions, except percentages

	Principal Balance	Interest Rate	Maturity	Amortization	Ratings Moody's/S&P/Fitch
Credit Facility ⁽¹⁾	530	Term SOFR + 1.750%	8/23/2027	Yes	Baa3/BBB-/BBB-
Total Credit Facilities	530				
Commercial Paper	613	Variable	8/23/2027	No	P3/A3/F3
Total Short Term Borrowing	613				
<u>Senior unsecured term loan</u>					
Senior Variable Rate Term Loan	200	Term SOFR + 1.125%	9/30/2024	No	N/A
3.300% Senior Unsecured Notes due 2025	900	3.300%	7/15/2025	No	Baa3/BBB-/BBB-
1.375% Senior Unsecured Notes due 2026	800	1.375%	1/15/2026	No	Baa3/BBB-/BBB-
5.450% Senior Unsecured Notes due 2028	900	5.450%	6/1/2028	No	Baa3/BBB-/BBB-
3.950% Senior Unsecured Notes due 2030	700	3.950%	7/15/2030	No	Baa3/BBB-/BBB-
<u>2.450% Senior Unsecured Notes due 2031</u>	1,000	2.450%	1/15/2031	No	Baa3/BBB-/BBB-
Total Senior Unsecured Notes	4,500				
<u>7.600% Junior Unsecured Notes due 2055</u>	950	7.600%	1/15/2055	No	Ba1 / BB / BB
Total Senior Unsecured Notes	950				
Total Recourse Debt ⁽²⁾	6,593				
Total Recourse Debt Adj. for Rating Agency Equity Treatment ⁽²⁾	6,118				
Undrawn Senior Secured Credit Facility due 2026 (1)	333				

Ratings as of 09/30/2024

(1) As of 09/30/2024, there were \$530million in revolver borrowings, \$613 million in commercial paper borrowings and \$24 million in letters of credit outstanding under the Senior Secured Credit Facility.

(2) These balances do not reflect unamortized discounts and other accounting adjustments that are used to calculate the book value of the debt. Certain amounts may vary slightly from other presentations due to rounding.

To request an Excel version of this table, please contact Max Trask at max.trask@aes.com.