

THE AES CORPORATION

RECOURSE DEBT

December 31, 2024

\$ in millions, except percentages

	Principal Balance	Interest Rate	Maturity	Amortization	Ratings
					Moody's/S&P/Fitch
Citi Credit Facility ⁽¹⁾	-	Term SOFR + 1.800%	8/23/2027	No	Baa3/BBB-/BBB-
SMBC Credit Facility ⁽¹⁾	-	Term SOFR + 1.800%	12/6/2026	No	Baa3/BBB-/BBB-
Total Credit Facilities	-				
Commercial Paper	-	Variable	8/23/2027	No	P3/A3/F3
Total Short Term Borrowing	-				
3.300% Senior Unsecured Notes due 2025	900	3.300%	7/15/2025	No	Baa3/BBB-/BBB-
1.375% Senior Unsecured Notes due 2026	800	1.375%	1/15/2026	No	Baa3/BBB-/BBB-
5.450% Senior Unsecured Notes due 2028	900	5.450%	6/1/2028	No	Baa3/BBB-/BBB-
3.950% Senior Unsecured Notes due 2030	700	3.950%	7/15/2030	No	Baa3/BBB-/BBB-
<u>2.450% Senior Unsecured Notes due 2031</u>	1,000	2.450%	1/15/2031	No	Baa3/BBB-/BBB-
Total Senior Unsecured Notes	4,300				
7.600% Junior Unsecured Notes due 2055	950	7.600%	1/15/2055	No	Ba1 / BB / BB
<u>6.950% Junior Unsecured Notes due 2055</u>	500	6.950%	7/15/2055	No	Ba1 / BB / BB
Total Senior Unsecured Notes	1,450				
Total Recourse Debt ⁽²⁾	5,750				
Total Recourse Debt Adj. for Rating Agency Equity Treatment ⁽²⁾	5,025				
Undrawn Senior Secured Credit Facility due 2026 (1)	1,782				

Ratings as of 12/31/2024

(1) As of 12/31/2024, there were \$0 million in revolver borrowings, \$0 million in commercial paper borrowings and \$18 million in letters of credit outstanding under the Senior Secured Credit Facility.

(2) These balances do not reflect unamortized discounts and other accounting adjustments that are used to calculate the book value of the debt. Certain amounts may vary slightly from other presentations due to rounding.

To request an Excel version of this table, please contact Max Trask at max.trask@aes.com.